

CROP CONDITION & DEVELOPMENT STAGES

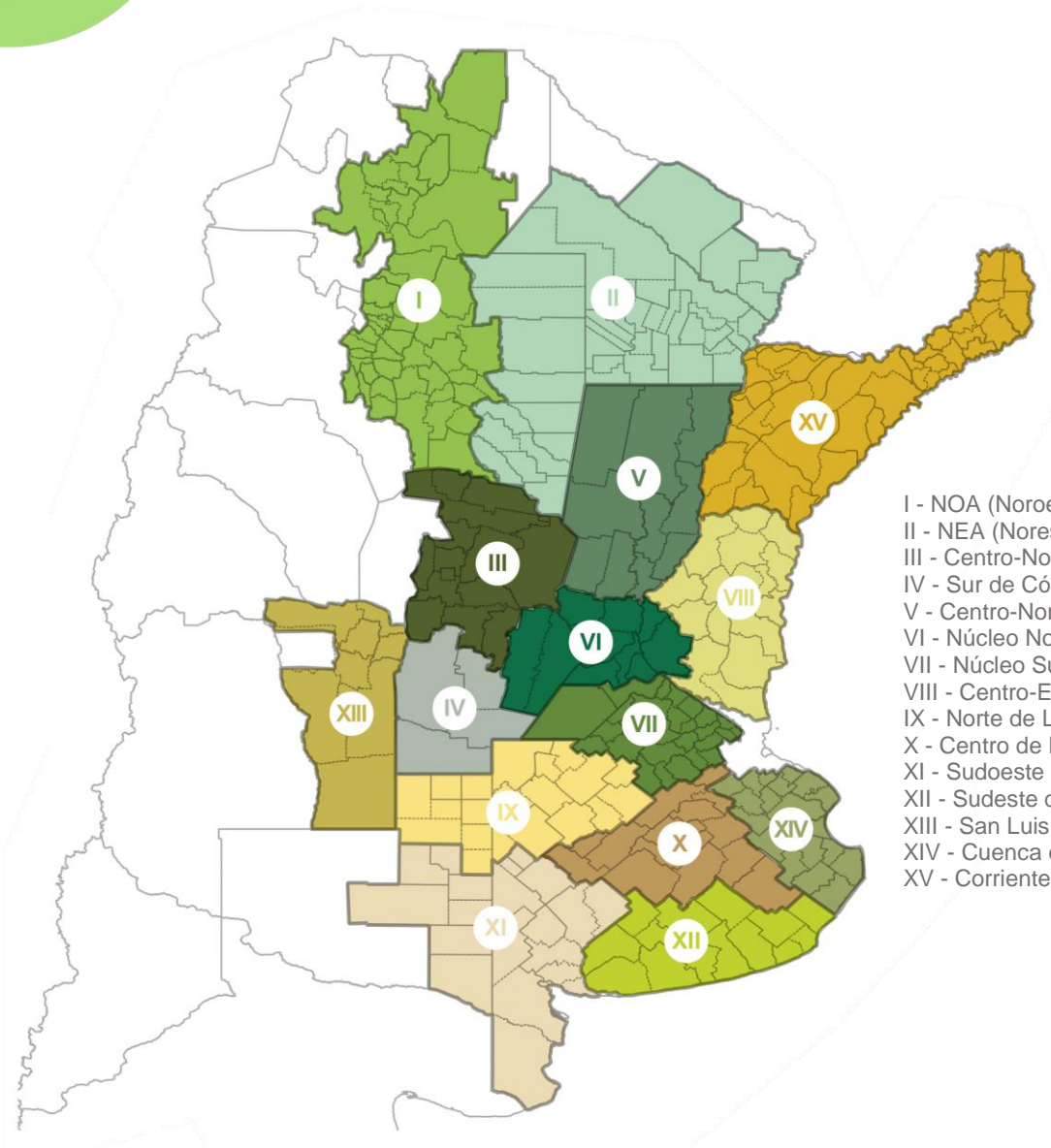
SEPTEMBER, 27
2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

ISSN 2591-4715

DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar

CROP ANALYST

Martin López
martinlopez@bc.org.ar

COORDINATOR

Gonzalo Hermida
ghermida@bc.org.ar

SATELLITE IMAGE ANALYST

María Victoria Corte
mcorte@bc.org.ar

CROP CONDITION ANALYST

Daniela A. Venturino
dventurino@bc.org.ar
Wheat & Sunflower

Santiago Burrone
sburrone@bc.org.ar
Corn

Ayelén Gago
amgago@bc.org.ar
Soybean

CONTACT

123 Corrientes Avenue
C1043AAB - CABA
Phone: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

ISSN 2591-4715

CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through September 25, 2018. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Sunflower

Sunflower Planted: as of September 25, 2018

Regions	September 27, 2017 %	September 19, 2018 %	September 25, 2018 %	2013/2018 Average %
I NOA	-	-	-	-
II NEA	100,0	100,0	100,0	98,0
III Ctro N Cba	80,0	50,0	70,0	38,0
IV S Cba	3,0	10,0	15,0	0,6
V Ctro N SFe	100,0	100,0	100,0	92,7
VI Núcleo Norte	53,0	50,0	60,0	30,6
VII Núcleo Sur	2,0	2,0	8,0	0,4
VIII Ctro E ER	40,0	36,0	42,0	25,4
IX N LP-OBA	-	-	-	1,0
X Ctro Bs As	-	-	-	-
XI SO BA-S LP	-	-	-	-
XII SE BA	-	-	-	0,4
XIII San Luis	-	-	-	0,4
XIV Cuenca Sal	-	-	-	0,4
XV Others	55,0	52,0	60,0	37,6
National	36,5	38,9	39,1	29,8

Sunflower Condition: as of September 25, 2018

Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I NOA	-	-	-	-	-
II NEA	-	3,0	51,0	46,0	-
III Ctro N Cba	-	-	-	-	-
IV S Cba	-	-	-	-	-
V Ctro N SFe	-	3,0	39,0	51,0	7,0
VI Núcleo Norte	-	-	-	-	-
VII Núcleo Sur	-	-	-	-	-
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	-	-	-	-	-
X Ctro Bs As	-	-	-	-	-
XI SO BA-S LP	-	-	-	-	-
XII SE BA	-	-	-	-	-
XIII San Luis	-	-	-	-	-
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
National	0,1	3,2	46,0	47,7	3,0
Nat.Sep. 27, 2017	-	0,1	20,6	66,6	12,8

CROP CONDITION & DEVELOPMENT STAGES

Sunflower Moisture Condition: as of September 25, 2018

Regions	Dry %	Poor %	Favourable %	Optimum %	Wet %
I NOA	-	-	-	-	-
II NEA	-	29,0	61,0	10,0	-
III Ctro N Cba	-	-	-	-	-
IV S Cba	-	-	-	-	-
V Ctro N SFe	-	37,0	44,0	19,0	-
VI Núcleo Norte	-	-	-	-	-
VII Núcleo Sur	-	-	-	-	-
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	-	-	-	-	-
X Ctro Bs As	-	-	-	-	-
XI SO BA-S LP	-	-	-	-	-
XII SE BA	-	-	-	-	-
XIII San Luis	-	-	-	-	-
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
National	0,3	32,2	53,9	13,6	-
Nat.Sep. 27, 2017	19,5	38,9	10,0	30,3	1,3

Sunflower Leaf Development: as of September 25, 2018

Regions	September 27, 2017 %	September 19, 2018 %	September 25, 2018 %	2013/2018 Average %
I NOA	-	-	-	-
II NEA	100,0	79,0	95,0	85,0
III Ctro N Cba	-	-	-	-
IV S Cba	-	-	-	-
V Ctro N SFe	83,0	50,0	62,0	55,2
VI Núcleo Norte	-	-	-	-
VII Núcleo Sur	-	-	-	-
VIII Ctro E ER	-	-	-	-
IX N LP-OBA	-	-	-	-
X Ctro Bs As	-	-	-	-
XI SO BA-S LP	-	-	-	-
XII SE BA	-	-	-	-
XIII San Luis	-	-	-	-
XIV Cuenca Sal	-	-	-	-
XV Others	-	-	-	-
National	34,6	25,9	31,6	22,2

CROP CONDITION & DEVELOPMENT STAGES

Sunflower Flowerbud Stage: as of September 25, 2018

Regions		September 27, 2017 %	September 19, 2018 %	September 25, 2018 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	15,0	-	8,0	10,0
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		3,3	-	1,9	1,8

Wheat

Wheat Condition: as of September 25, 2018

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	32,0	41,0	24,0	3,0	-
II	NEA	7,0	13,0	55,0	25,0	-
III	Ctro N Cba	6,0	31,0	50,0	13,0	-
IV	S Cba	6,0	44,0	35,0	15,0	-
V	Ctro N SFe	2,0	19,0	38,0	28,0	13,0
VI	Núcleo Norte	-	12,0	58,0	25,0	5,0
VII	Núcleo Sur	-	10,0	31,0	56,0	3,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	9,0	17,0	29,0	42,0	3,0
X	Ctro Bs As	-	-	25,0	45,0	30,0
XI	SO BA-S LP	-	11,0	36,0	41,0	12,0
XII	SE BA	-	-	17,0	58,0	25,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		4,5	16,9	38,0	32,9	7,7
Nat.Sep. 27, 2017		3,3	8,2	34,7	42,1	11,6

CROP CONDITION & DEVELOPMENT STAGES

Wheat Moisture Condition: as of September 25, 2018

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	67,0	32,0	1,0	-	-
II	NEA	14,0	40,0	39,0	7,0	-
III	Ctro N Cba	18,0	72,0	10,0	-	-
IV	S Cba	34,0	66,0	-	-	-
V	Ctro N SFe	9,0	46,0	29,0	16,0	-
VI	Núcleo Norte	-	44,0	43,0	13,0	-
VII	Núcleo Sur	-	21,0	42,0	37,0	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	11,0	47,0	42,0	-	-
X	Ctro Bs As	-	16,0	49,0	33,0	2,0
XI	SO BA-S LP	11,0	35,0	50,0	4,0	-
XII	SE BA	-	5,0	49,0	38,0	8,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		12,1	37,6	33,6	15,8	0,9
Nat.Sep. 27, 2017		9,2	8,6	14,9	24,9	42,4

Wheat Steam Extension: as of September 25, 2018

Regions		September 27, 2017 %	September 19, 2018 %	September 25, 2018 %	2013/2018 Average %
I	NOA	100,0	100,0	100,0	100,0
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	88,0	81,0	95,0	96,6
IV	S Cba	79,0	78,0	91,0	80,4
V	Ctro N SFe	100,0	73,0	86,0	95,6
VI	Núcleo Norte	100,0	75,0	92,0	86,4
VII	Núcleo Sur	84,0	59,0	73,0	74,4
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	70,0	33,0	45,0	65,2
X	Ctro Bs As	31,0	31,0	44,0	50,8
XI	SO BA-S LP	34,0	28,0	31,0	44,4
XII	SE BA	35,0	34,0	46,0	40,2
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		75,2	63,6	74,5	72,9

CROP CONDITION & DEVELOPMENT STAGES

Wheat Heading: as of September 25, 2018

Regions		September 27, 2017	September 19, 2018	September 25, 2018	2013/2018 Average
		%	%	%	%
I	NOA	100,0	81,0	97,0	83,4
II	NEA	90,0	55,0	79,0	77,2
III	Ctro N Cba	25,0	34,0	49,0	39,2
IV	S Cba	19,0	31,0	43,0	30,6
V	Ctro N SFe	67,0	25,0	40,0	55,0
VI	Núcleo Norte	29,0	44,0	58,0	39,2
VII	Núcleo Sur	7,0	17,0	31,0	21,8
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	6,0	17,0
X	Ctro Bs As	-	-	9,0	12,2
XI	SO BA-S LP	-	-	-	7,2
XII	SE BA	-	-	4,0	11,4
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		26,8	25,9	37,7	30,9

Wheat Ripening: as of September 25, 2018

Regions		September 27, 2017	September 19, 2018	September 25, 2018	2013/2018 Average
		%	%	%	%
I	NOA	39,0	10,0	26,0	22,6
II	NEA	17,0	-	11,0	15,6
III	Ctro N Cba	-	-	-	2,4
IV	S Cba	-	-	-	-
V	Ctro N SFe	4,0	-	2,0	5,8
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		3,9	0,6	2,7	2,6

CROP CONDITION & DEVELOPMENT STAGES

Wheat Mature: as of September 25, 2018

Regions		September 27, 2017 %	September 19, 2018 %	September 25, 2018 %	2013/2018 Average %
I	NOA	16,0	-	3,0	5,2
II	NEA	5,0	-	-	2,0
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		1,4	-	0,2	0,4